

**School of Chemical Sciences Events in association with Educational
Outreach Committee - (SES-REC-DUBA)**

Report on the Webinar organized on the topic

“Financial Planning and Wealth Management”

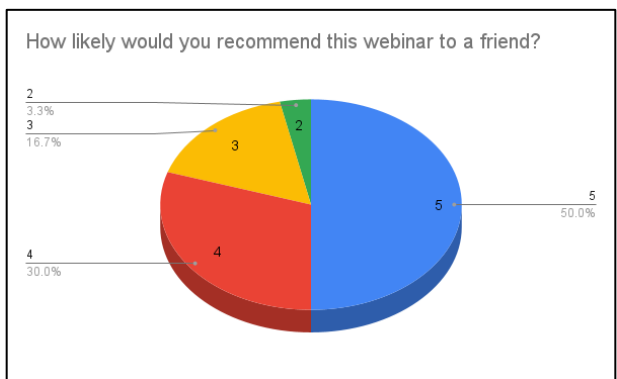
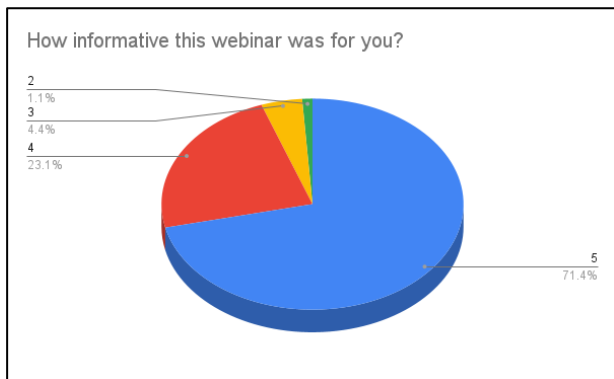
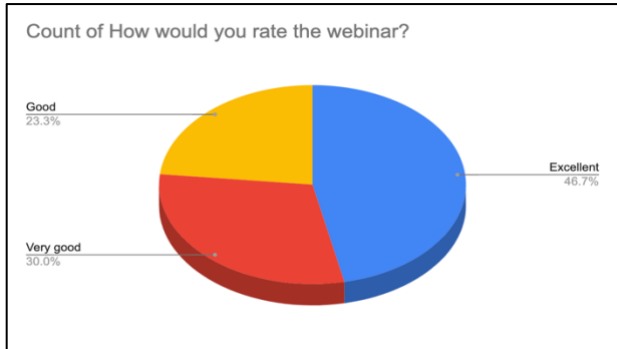
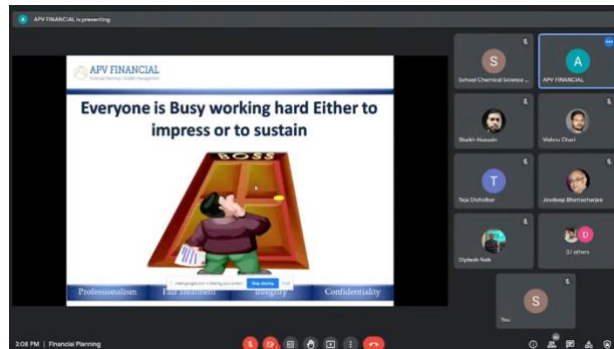
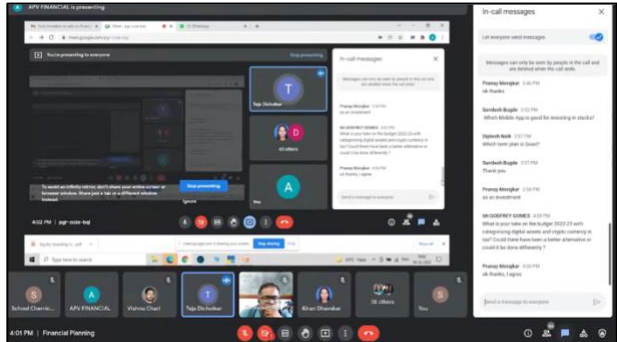
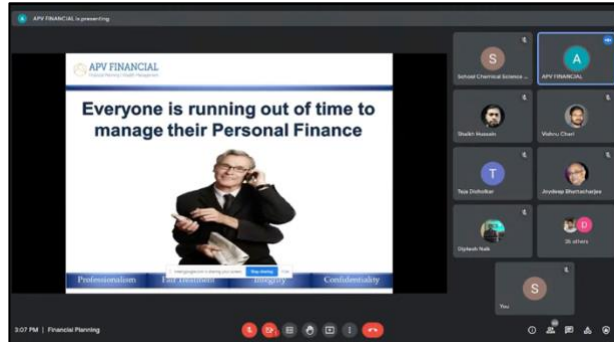
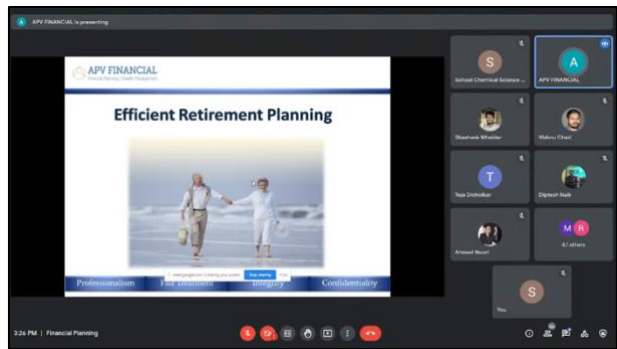
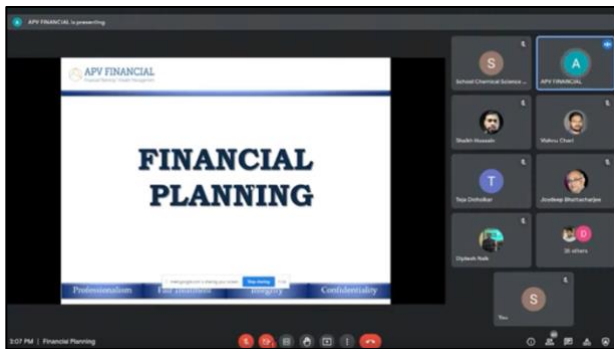
Talk by: Mr. Anup Prabhu Verlekar on 4th Feb 2022

The School of Chemical Sciences (SCS), Goa University in association with Educational Outreach Committee - (SES-REC-DUBA) organized “a webinar” on the theme “**Financial Planning and Wealth Management**” in virtual mode. The Webinar commenced on **4th Feb 2022 at 03:00 pm** which was headed by **Dr. Pranay Morajkar** (SCS) and **Dr. Rupesh Anta Kunkalkar** (SCS) was the Convener of the webinar. Mr. Anup Prabhu Verlekar, Certified Financial Planner CM was invited as the speaker for the talk on Financial Planning and Wealth Management.

Mr. Anup Prabhu Verlekar is CERTIFIED FINANCIAL PLANNER^{CM} (CFP^{CM})-financial planning’s highest global standard. He has done Executive General Management from IIT Bombay and he is also a member of Goa Management Association, and also an international member of Financial Planning Association, U.S.A. (FPA). He has over 10 years of strategic management experience in fields of Investment Advisory and Management Consulting. He is running his own firm APV Financial and offers his services in areas of Financial Planning, Wealth Management, and Corporate consultancy and currently he has assets of over 200 crores under advisory. Mr. Verlekar gave a talk on the topic titled “**Financial Planning and Wealth Management**”. The speaker discussed how to invest in equity market and latter talked about how and which Insurance to buy. He also talked about efficient retirement planning, mental accounting and its plan of action. With his excellent knowledge in financial planning, many faculties and even students from the audience cleared their doubts by asking the questions on how to do proper investments and on related areas of financial planning.

This webinar witnessed participation from different institutions across Goa which included faculties as well as students from Goa University, Dhempe college of Arts and Science-Miramar, Govt. college of Arts, Science and commerce, Quepem, St. Xavours college-Mapusa. The feedback received for the webinar was very good as revealed by the data obtained from Google feedback forms. Overall, the webinar provided the knowledge on how to manage your funds and do proper financial planning for your life goals.

Following figures presents the statistical data and glimpse of the webinar through photos





Goa University

Taleigao-Plateau, Goa, India 403206



School of Chemical Sciences (SCS)

in association with

Educational Outreach Committee – (SES – REC – DUBA)

invites you for the webinar on 4th February 2022 at 3.00- 4.00 pm on the topic



“Financial Planning & Wealth Management”

by

Mr. Anup Prabhu Verlekar, CFP^{CM}

The awareness talk will focus on how to effectively achieve personal financial planning and wealth management. The speaker will also discuss any queries on financial products such as NPS, Mutual Funds.

Google meet link :

<https://meet.google.com/pqr-ccze-bqi>

Prof. V.M.S. Verenkar
Dean, SCS

Prof. J. D. Pawar
Director - DUBA

Dr. P. P. Morajkar
Chairperson-EOC

Organizing Committee

Dr. P. S. Torney

Dr. S. R. Naik

Dr. K. T. Dhavaskar

Mr. V. R. Chari

Dr. D. G. Naik

Ms. Teja T. Khandolkar

Dr. Rupesh A. Kunkalkar
Convener

Dr. A. P. Nagvenkar
Co-convener

E-certificates will be provided to the participants after submitting the feedback form

For further information contact: scsevents@unigoa.ac.in or call at +91 7030965984/ 7030699166